Securities Operations

P.003/003

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September 3, 2004

Mr. Brian Johnson Branch Chief Securities and Exchange Commission Branch of Filer Support 2 Room 1004 -- STOP/1-4 450 Fifth Street, NW Judiciary Plaza Washington, DC 20549

SEP 07 2004

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Exchange Act of 1933, BIMINI MORTGAGE MANAGEMENT, INC., Class A Common Stock, par value \$.001 per share. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on September 3, 2004. Tentative listing date – Not yet determined.

Sincerely,

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